



Data Controller: Page & Co Property Services Ltd (Page & Co)

1. Introduction

Page & Co is a 'data controller'. This means that we are responsible for deciding how we hold and use personal information about you.

This Privacy Notice provides information on how Page & Co and any 3rd party providers collect, use, secure and share your information. Page & Co is a member of the ICO (Information

Commissioner's Office) and Propertymark, the UK's largest professional body for Estate and Letting Agents. We want you to feel reassured and trust that we are handling your data in a responsible manner. Our staff are trained and educated in Data Protection Legislation.

2. Data Collected & Purpose

Page & Co collects, stores and processes a range of personal data. The following tables give examples of the type of data and why. We will only use your personal data for the purpose for which it was collected unless we reasonably consider that we need to use if for another reason compatible with the original purpose. If we need to use your personal data for an unrelated purpose, we will advise of this and explain the legal basis which allows us to do so.

| Who | What | Why | Lawful Basis |
|------------------------|--|--|--------------------|
| Vendors | Full name (previous names if required) Date of birth | Conducting business in accordance with the marketing and sale of your property | Consent & Contract |
| | Address (current & previous if required) | AML (Anti-money laundering) checks | Legal Obligation |
| | Email Address Contact telephone numbers Property details Solicitor details Proof of ownership Passport | Sending documents to & liaising with your solicitor throughout the transaction process | Consent & Contract |
| Prospective Vendors | Full name Current address Email Address Contact telephone numbers Property details | Conducting business in accordance with the potential marketing of your property | Consent |
| Purchasers | Full name Current address | Conducting business in accordance with the purchase of a property | Consent |
| | Email address Contact telephone numbers | Validating your financial status for the purchase | Consent |
| | Proof of funding for purchase (mortgage in principle, bank | AML (Anti-money laundering) checks | Legal Obligation |
| | statements) Solicitor details Estate Agent | Sending documents to & liaising with your solicitor throughout the transaction process | Consent |
| | | Liaise with your estate agent (where applicable) in relation to the chain | Consent |
| | | Supplying you with information by email/text/post that you have asked for and that you may opt in/out of | Consent |

| Who | What | Why | Lawful Basis |
|--------------------------|---|---|---|
| Landlords | Full name Correspondence address (to ensure compliance under Section 48 of the Landlord & Tenant Act 1987 Email address Contact telephone numbers Property details Bank details Non-resident landlord information (where applicable) Proof of ownership | Conducting business in accordance with the marketing and renting of your property To make rental payments to you To ensure compliance in respect of tax deductions | Consent & Contract Consent Legitimate Interest & Legal Obligation |
| Prospective Landlords | Full name Current address Email Address Contact telephone numbers Property details | Conducting business in accordance with the potential marketing of your property | Consent |
| Tenants | Full name (previous names if required) Address (current and previous if required) Time at address Email address Contact telephone numbers Date of birth Bank details Residential status National insurance number | To verify your identity To decide on your suitability and affordability as a tenant To assess your financial suitability, via credit checks To obtain references from your landlord & agent To obtain verification of your employment To check your Immigration/Right to Rent | Consent & Contract Legal Obligation |
| | Previous landlord details Previous letting agent details Employment details (including salary) Accountant details | status to comply with legislation To provide information to public or local authorities who are legally entitled to require | Legitimate Interest |
| | Next of kin Dependants Guarantor information Financial information (including credit score, CCJ, IVA, bankruptcy) Identification information (including passport number, driving licence number) Student ID number & University Immigration/right to rent check documentation* Government documents (including Universal Credit/Housing Benefit) Utility & Council Tax documents Any information including more sensitive personal information if applicable or relevant (including disabilities for which adaptions may need to be made) | this information To contact next of kin in an emergency To comply with legal and regulatory requirements To Create legal documents such as tenancy agreements To pass to contractors to make arrangements to carry out works at the property To notify utility and council tax To send relevant documentation to your guarantor | Vital Interest Legitimate Interest |

| Who | What | Why | Lawful Basis |
|---------------------|---|--|---|
| Guarantors | Full name Address Time at address Email address Contact telephone numbers Date of birth Employment details (including salary) Bank details Identification information (including passport, driving licence) Accountants details | To obtain references from third parties to assess your suitability to act as guarantor To assess your financial suitability & credit status To verify your identity To use third party credit checking agencies and referencing companies To make contact with you and other parties to the contract regarding tenancy arrears and other contractual matters | Consent Consent Consent Consent & Legitimate Interest |
| Applicants | Full name Address Email address Contact telephone numbers Property requirements | To register your details on our database and Supplying you with information by email/text/post that you have asked for and that you may opt in/out of | Consent |
| Freeholders/Lessees | Full Name Address Email address Contact telephone numbers Lease Agreements Details of occupants Company Information | Conducting business in accordance with our block management service To contact occupants of a unit to To serve service charge/rent demands To fulfil relevant company secretarial duties | Consent & Contract Consent Consent Legal Obligation, Consent & Legitimate Interest |

Personal data is also collected from online property portals such as Rightmove and Zoopla in the form of enquiries you send to us. These are received by email and dealt with accordingly. Sometimes we will enter your details on our CRM (customer relationship management) database. You are sent a marketing preferences email at this stage which enables you to opt in/out at any time.

Below are some of the third-party resources we use in relation to the personal data you provide us: -

- 2. Referencing companies
- 3. Insurance companies
- 4. Credit checking companies
- 5. Land Registry
- 6. Accountants
- 7. Solicitors
- 8. Mortgage Lenders
- 9. Surveyors
- 10. Social Media

- 11. Councils
- 12. Utility Companies
- 13. HMRC
- 14. Financial Conduct Authority
- 15. Government Departments
- 16. Banks
- 17. Companies House
- 18. Estate Agents

19. Your Rights

Under the Data Protection Legislation, you have the following rights which we will always work to uphold. If you would like to exercise any of these rights, then you can contact the Data Officer in Section 6 below: -

- The right to be informed about our collection and use of your personal data. This Privacy Notice should tell you everything you need to know but you can always contact us to find out more
- The right to access the personal data we hold about you.
- The right to have your personal data rectified if it is inaccurate or incomplete.
- The right to be forgotten, ie the right to ask us to delete or dispose of any of your personal data that we hold.
- The right to restrict or prevent the processing of your personal data
- The right to object to us using your personal data for a particular purpose
- The right to withdraw consent. This means that if we are relying on your consent as the legal basis for using your personal data, you are free to withdraw that consent at any time
- The right to data portability. This means that if you have provided personal data to us or we are using it with your consent or for the performance of a contract and that data is processed using automated means you can ask us for a copy of that personal data to re-use with another service or business in many cases

20. Where We Store Your Personal Data & How It Is Protected

| Where Stored | Protected By |
|----------------------------------|--|
| CRM software – our main database | Password |
| Emails | Password |
| Computer Files | Password |
| Hard Files | Locked Cabinets in our office |
| Cloud Based System | Password |
| Online Banking System | Password |
| Company Mobile & Tablet | Pin & Password |
| Office Note Pads | Locked away each night and destroyed after use |
| Online Card Payment System | Password |

21. How Long We Keep Your Personal Data For

We will hold your personal data for as long as necessary to fulfil the purposes we collect it for, including any legal, accounting or reporting requirements. The period for which your data is held after the end of our business transaction is 6 years. If we collect certain personal data in order to fulfil a transaction that is unsuccessful or does not proceed for whatever reason the term is 1 year.

22. How to Contact Us, Make A Complaint Or Give Feedback

You can make a complaint about a breach of your personal data or other concerns about our privacy practices or if you would like to access and/or update information we hold about you or your preferences provided to us using the information below: -

Data Officer: Laura Page ICO: Email: laura@pageandco.co.uk Wycliffe House Call: 01227 472000 Water Lane Write: Page & Co Wilmslow 19b Wincheap Cheshire Canterbury SK9 5AF Kent Call: 0303 123 113 **CT1 3TB** Use our ref: ZA224204